

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2023 or tax year beginning , and ending

Name of foundation: STULLER FAMILY FOUNDATION. A Employer identification number: 72-1282688. B Telephone number: 337-394-5432. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$137,612,464. J Accounting method: Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	4,362,598	3,687,439	3,687,439
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule)			
	Less: allowance for doubtful accounts	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	84,732	6,270	6,270
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) SEE STMT 7	51,340,743	90,423,145	90,423,145
	c Investments — corporate bonds (attach schedule) SEE STMT 8	21,523,715		
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach sch.)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) SEE STATEMENT 9	39,776,980	43,495,610	43,495,610	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach sch.)				
15 Other assets (describe )				
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	117,088,768	137,612,464	137,612,464	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable	4,315,574	3,449,734	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 10 )	1,538,353	1,524,496	
	23 <b>Total liabilities</b> (add lines 17 through 22)	5,853,927	4,974,230	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.</b> <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	<b>Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.</b> <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	111,234,841	132,638,234	
29 <b>Total net assets or fund balances</b> (see instructions)	111,234,841	132,638,234		
30 <b>Total liabilities and net assets/fund balances</b> (see instructions)	117,088,768	137,612,464		

COPY

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	111,234,841
2 Enter amount from Part I, line 27a	2	20,585,078
3 Other increases not included in line 2 (itemize) SEE STATEMENT 11	3	895,437
4 Add lines 1, 2, and 3	4	132,715,356
5 Decreases not included in line 2 (itemize) SEE STATEMENT 12	5	77,122
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	132,638,234

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE WORKSHEET			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	2	11,833,193
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.	3	305,033

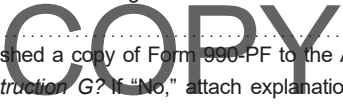
COPY

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instructions)	1	199,466
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	199,466
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	199,466
<b>6 Credits/Payments:</b>			
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	82,770
b	Exempt foreign organizations — tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	182,500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	265,270
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	65,804
11	Enter the amount of line 10 to be: <b>Credited to 2024 estimated tax</b> 65,804 <b>Refunded</b>	11	

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? 1c Did the foundation file Form 1120-POL for this year? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8a Enter the states to which the foundation reports or with which it is registered. 8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? 10 Did any persons become substantial contributors during the tax year? 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of STULLER FAMILY FOUNDATION Telephone no. 337-394-5432 Located at LAFAYETTE LA ZIP+4 70508 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country



**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	<b>1a(1)</b>	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	<b>1a(2)</b>	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	<b>1a(3)</b>	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	<b>1a(4)</b>	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	<b>1a(5)</b>	X
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	<b>1a(6)</b>	X
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	<b>1b</b>	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? .....	<b>1d</b>	N/A
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years .....	<b>2a</b>	X
20 ....., 20 ....., 20 ....., 20 .....		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement — see instructions.) .....	<b>2b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. .....		
20 ....., 20 ....., 20 ....., 20 .....		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	<b>3a</b>	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.) .....	<b>3b</b>	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? .....	<b>4b</b>	X



**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

	Yes	No
<b>5a</b> During the year did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d) (4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**



(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14				

**2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
UBS FINANCIAL SERVICES 201 SETTLERS TRACE #3004 LAFAYETTE LA 70508	INVEST ADVISORY	454,790
FEDERATED MANAGEMENT SERVICES, INC. PO BOX 82277 LAFAYETTE LA 70598	MGMT FEES	126,000
SHENKMAN CAPITAL 151 W 42ND ST - 29TH FLR NEW YORK NY 10036	INVESTMENT FEES	66,232
Total number of others receiving over \$50,000 for professional services	0	

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

COPY

**Part VIII-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

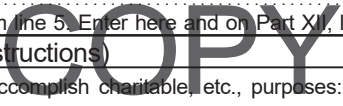
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	80,710,276
<b>b</b>	Average of monthly cash balances	<b>1b</b>	3,491,440
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	41,414,152
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	125,615,868
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	125,615,868
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	<b>4</b>	1,884,238
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3	<b>5</b>	123,731,630
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5	<b>6</b>	6,186,582

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6	<b>1</b>	6,186,582
<b>2a</b>	Tax on investment income for 2023 from Part V, line 5	<b>2a</b>	199,466
<b>b</b>	Income tax for 2023. (This does not include the tax from Part V.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	199,466
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	5,987,116
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	5,987,116
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XI, line 1	<b>7</b>	5,987,116

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	2,926,328
<b>b</b>	Program-related investments — total from Part VIII-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	2,110,000
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4	<b>4</b>	5,036,328





**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				5,987,116
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			4,920,542	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e				
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 5,036,328				
a Applied to 2022, but not more than line 2a			4,920,542	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2023 distributable amount				115,786
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				5,871,330
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

COPY

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling \_\_\_\_\_

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test — enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

COPY

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
MATTHEW G STULLER SR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:  
SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:  
SEE ATTACHED.

c Any submission deadlines:  
FEBRUARY 18, JUNE 17, SEPTEMBER 16

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
SEE STATEMENT 16

**Part XIV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE ATTACHED SEE ATTACHED SEE ATTACHED LA 70518	NONE	501 (C) (3)	GENERAL	2,798,815
SEE ATTACHED SEE ATTACHED SEE ATTACHED LA 70518	NONE	501 (C) (3)	SEE ATTACHED	2,975,840
<p style="font-size: 48px; opacity: 0.5;">COPY</p>				
<b>Total</b>				<b>3a</b> 5,774,655
<b>b</b> Approved for future payment SEE ATTACHED SEE ATTACHED SEE ATTACHED LA 70518	NONE	501 (C) (3)	SEE ATTACHED	2,110,000
<b>Total</b>				<b>3b</b> 2,110,000



Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Content includes 'N/A' and a large 'COPY' watermark.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Content includes 'N/A'.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: TRAVIS M. BRINSKO, CPA
Date: 11/14/24
Title: PRESIDENT/TRUSTEE

Paid Preparer Use Only: Print/Type preparer's name: TRAVIS M. BRINSKO, CPA; Preparer's signature: TRAVIS M. BRINSKO, CPA; Date: 11/14/24; Firm's name: WRIGHT, MOORE, DEHART, DUPUIS & HUTCHINSON; Firm's address: PO BOX 80569, LAFAYETTE, LA 70598; PTIN: P01259242; Firm's EIN: 72-1108576; Phone no.: 337-232-3637

**Capital Gains and Losses for Tax on Investment Income**

Form **990-PF**

**2023**

For calendar year 2023, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name

Employer Identification Number

STULLER FAMILY FOUNDATION

72-1282688

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) K-1 ARROWMARK GLOBAL OPPORTUNITY	P		
(2) K-1 ARROWMARK GLOBAL OPPORTUNITY	P		
(3) K-1 ARROWMARK LIFE SCIENCE	P		
(4) K-1 ARROWMARK LIFE SCIENCE	P		
(5) K-1 BLACKSTONE INFRASTRUCTURE	P		
(6) K-1 CRESCENT CREDIT SOLUTIONS	P		
(7) K-1 PIEDMONT PARTNERS	P		
(8) K-1 PIEDMONT PARTNERS	P		
(9) K-1 PIEDMONT PARTNERS 1256	P		
(10) K-1 PIEDMONT PARTNERS 1256	P		
(11) SEE ATTACHED UBS 96313	P		
(12) SEE ATTACHED UBS 96313	P		
(13) SEE ATTACHED UBS 96155	P		
(14) SEE ATTACHED UBS 96155	P		
(15) SEE ATTACHED UBS 96062	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)		2,560	-2,560
(2)		28,656	-28,656
(3)		13,760	-13,760
(4)		54,537	-54,537
(5)	200		200
(6)	192		192
(7)	51,781		51,781
(8)		862	-862
(9)	18,660		18,660
(10)	27,991		27,991
(11)	2,229,568	2,220,353	9,215
(12)	3,773,238	1,876,374	1,896,864
(13)	3,173,118	3,241,996	-68,878
(14)	3,827,672	2,601,309	1,226,363
(15)	3,948,980	3,810,814	138,166

COPY

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-2,560
(2)			-28,656
(3)			-13,760
(4)			-54,537
(5)			200
(6)			192
(7)			51,781
(8)			-862
(9)			18,660
(10)			27,991
(11)			9,215
(12)			1,896,864
(13)			-68,878
(14)			1,226,363
(15)			138,166

**Capital Gains and Losses for Tax on Investment Income**

Form **990-PF**

**2023**

For calendar year 2023, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name

Employer Identification Number

STULLER FAMILY FOUNDATION

72-1282688

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) SEE ATTACHED UBS 96062	P		
(2) SEE ATTACHED UBS 96062	P		
(3) SEE ATTACHED UBS 96072	P		
(4) SEE ATTACHED UBS 96072	P		
(5) SEE ATTACHED UBS 96075	P		
(6) SEE ATTACHED UBS 96075	P		
(7) SEE ATTACHED UBS 96076	P		
(8) SEE ATTACHED UBS 96076	P		
(9) SEE ATTACHED UBS 96078	P		
(10) SEE ATTACHED UBS 96078	P		
(11) SEE ATTACHED UBS 96152	P		
(12) SEE ATTACHED UBS 96152	P		
(13) SEE ATTACHED GS 7795	P		
(14) SEE ATTACHED GS 7795	P		
(15) SEE ATTACHED GS 7796	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 739,598		456,353	283,245
(2) 2,073		2,073	
(3) 914,477		899,508	14,969
(4) 1,963,902		1,753,730	210,172
(5) 4,080,329		4,152,490	-72,161
(6) 2,727,549		1,548,907	1,178,642
(7) 1,982,905		1,942,343	40,562
(8) 1,048,579		627,470	421,109
(9) 698,294		703,528	-5,234
(10) 2,681,091		2,899,533	-218,442
(11) 5,293,550		5,212,607	80,943
(12) 8,217,473		4,610,780	3,606,693
(13) 4,413,154		4,075,294	337,860
(14) 2,016,458		1,466,542	549,916
(15) 3,001,836		3,015,406	-13,570

COPY

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			283,245
(2)			
(3)			14,969
(4)			210,172
(5)			-72,161
(6)			1,178,642
(7)			40,562
(8)			421,109
(9)			-5,234
(10)			-218,442
(11)			80,943
(12)			3,606,693
(13)			337,860
(14)			549,916
(15)			-13,570

**Capital Gains and Losses for Tax on Investment Income**

Form **990-PF**

**2023**

For calendar year 2023, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name

Employer Identification Number

STULLER FAMILY FOUNDATION

72-1282688

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) SEE ATTACHED GS 7796	P		
(2) SEE ATTACHED GS 7796	P		
(3) SEE ATTACHED FIDELITY 0118	P		
(4) SEE ATTACHED FIDELITY 0118	P		
(5) SEE ATTACHED FIDELITY 0118	P		
(6) SEE ATTACHED FIDELITY 1454	P		
(7) SEE ATTACHED FIDELITY 1488	P		
(8) SEE ATTACHED FIDELITY 1488	P		
(9) SEE ATTACHED FIDELITY 1492	P		
(10) SEE ATTACHED FIDELITY 1492	P		
(11) SEE ATTACHED FIDELITY 1492	P		
(12) SEE ATTACHED FIDELITY 1492	P		
(13) SEE ATTACHED FIDELITY 1493	P		
(14) SEE ATTACHED FIDELITY 1493	P		
(15) CAPITAL GAIN DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 32		32	
(2) 2,860,518		2,382,211	478,307
(3) 3,577,567		3,636,582	-59,015
(4) 2,501		2,501	
(5) 1,960,391		1,983,532	-23,141
(6) 40,925		19,944	20,981
(7) 4,740,406		4,874,833	-134,427
(8) 7,524,080		5,610,012	1,914,068
(9) 48,494		45,880	2,614
(10) 353		342	11
(11) 58,805		58,805	
(12) 9,128		8,250	878
(13) 193,712		214,247	-20,535
(14) 148,618		110,386	38,232
(15) 337			337

**COPY**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			
(2)			478,307
(3)			-59,015
(4)			
(5)			-23,141
(6)			20,981
(7)			-134,427
(8)			1,914,068
(9)			2,614
(10)			11
(11)			
(12)			878
(13)			-20,535
(14)			38,232
(15)			337



**Federal Statements**

**Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets**

Whom Sold	Description	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
K-1 BLACKSTONE	INFRASTRUCTURE	1256		PURCHASE	\$ 252	\$	\$	\$	252
K-1 BLACKSTONE	INFRASTRUCTURE	1256		PURCHASE	378				378
TOTAL					\$ 630	\$ 0	\$ 0	\$ 0	\$ 630

**Statement 2 - Form 990-PF, Part I, Line 11 - Other Income**

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	\$ 3,310	\$ 3,310	\$
K-1 RECAP 4797	5,385	5,385	
K-1 RECAP OTHER PORTFOLIO	528,256	528,256	
K-1 RECAP SECTION 988	-31,912	-31,912	
ORDINARY GAINS - CURRENCY	26,902	26,902	
K-1 RECAP SEC 1293 QEF ORD	26,272	26,272	
K-1 RECAP CANCELLATION OF DEB	1,282	1,282	
K-1 RECAP SWAP INCOME	63	63	
K-1 RECAP 1231 - UBTI - CA	44		
CORE INDUSTRIAL PARTNERS	43,460		
PIEDMONT PARTNERS	-75,238		
CRESSET REAL ESTATE LOGISTICS	-378		
CRESSET LOGISTICS WHITELAND	-236		
CORE INDUSTRIAL - EXC BUS INT	-16,110		
CORE INDUSTRIAL PARTNERS - CA	-41,295		
CRESSET REAL ESTATE LOG -AZ	-4,857		
CORE INDUSTRIAL PARTNERS - MN	7,068		
CORE INDUSTRIAL PARTNERS - IL	727		
CRESSET REAL ESTATE LOG - IL	-650		
CRESSET REA; ESTATE LOG - IN	-1,123		
TOTAL	\$ 470,970	\$ 559,558	\$ 0

**Federal Statements**

**Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL & PROFESSIONAL	\$ 8,725	\$	\$	\$
TOTAL	\$ 8,725	\$ 0	\$ 0	\$ 0

**Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BROKERAGE FEES	\$ 540,331	\$ 519,816	\$	\$
K-1 PORTFOLIO DEDUCTIONS	230,488	230,488		
MANAGEMENT FEES	126,000	126,000		
INVESTMENT EXPENSES	319,431	319,431		
TOTAL	\$ 1,216,250	\$ 1,195,735	\$ 0	\$ 0

**Statement 5 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES - 1099S	\$ 41,567	\$ 41,567	\$	\$
FEDERAL TAX	203,906			
K-1 RECAP FOREIGN TAXES	577	577		
RECLAIMABLE TAX - 1099S	351	351		
STATE TAXES	2,298			
STATE INCOME TAX	3,078			
TOTAL	\$ 251,777	\$ 42,495	\$ 0	\$ 0

**Federal Statements**

**Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
MEALS	232			232
WEBSITE HOSTING	570			570
OFFICE SUPPLIES	53			53
DUES	500			500
SUBSCRIPTION	888			888
BANK SERVICE CHARGE	24			24
K-1 DONATIONS	68			
TOTAL	<u>2,335</u>	<u>0</u>	<u>0</u>	<u>2,267</u>

**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED SCHEDULE	\$ 51,340,743	\$ 90,423,145	MARKET	\$ 90,423,145
TOTAL	<u>\$ 51,340,743</u>	<u>\$ 90,423,145</u>		<u>\$ 90,423,145</u>

**Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SEE ATTACHED	\$ 21,523,715	\$ 0	MARKET	\$ 0
TOTAL	<u>\$ 21,523,715</u>	<u>0</u>		<u>0</u>

**Federal Statements**

**Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PARTNERSHIPS - HEDGE FUNDS	\$ 39,776,980	\$ 43,495,610	MARKET	\$ 43,495,610
TOTAL	\$ 39,776,980	\$ 43,495,610		\$ 43,495,610

COPY

## Federal Statements

**Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities**

Description	Beginning of Year	End of Year
MANAGEMENT FEE PAYABLE	\$ 1,506,223	\$ 1,326,223
INCOME TAX PAYABLE		123,233
ACCRUED SALARIES	25,985	75,040
DUE TO FMS	6,145	
TOTAL	<u>\$ 1,538,353</u>	<u>\$ 1,524,496</u>

**Statement 11 - Form 990-PF, Part III, Line 3 - Other Increases**

Description	Amount
NONDIVIDEND DISTRIBUTIONS	\$ 30,545
UNREALIZED GAIN ON ASSETS	684,892
PYMT OF ACCRUED MGMT FEE	180,000
TOTAL	<u>\$ 895,437</u>

**Statement 12 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
PENALTY	\$ 2,081
ACCRUED SALARY - RELATED PARTY	75,040
ROUNDING	1
TOTAL	<u>\$ 77,122</u>

**Statement 13 - Form 990-PF, Part VI-A, Line 12 - Distribution Information**

## Description

CONTRIBUTIONS AND GRANTS TO THE COMMUNITY FOUNDATION OF ACADIANA ARE TREATED AS QUALIFYING DISTRIBUTIONS. DONATIONS TO COMMUNITY FOUNDATION OF ACADIANA (CFA) STULLER FAMILY FOUNDATION FUND WERE ALLOCATED TO:

- SUPPORT FOR DEVELOPMENT OF DOWNTOWN PLAYGROUND AREA
- LAFAYETE CIVIC CUP TO FUND CIVIC CUP RECOGNITION
- STULLER FAMILY FOUNDATION DAF - TO BE USED ON GENERAL COMMUNITY NEEDS

## Federal Statements

## Statement 14 - Form 990-PF, Part VII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
MATTHEW G STULLER SR 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
WILLIAM P MILLS 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
CATHARINE O STULLER 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
MICHAEL G DEHART 302 RUE LOUIS XIV LAFAYETTE LA 70508	PRESIDENT/TR	3.00	198,000	0	0
CHARLES LAGRANGE 302 RUE LOUIS XIV LAFAYETTE LA 70508	EXECUTIVE DIR	40.00	85,382	13,616	0
ALEXANDRA GRAHAM STULLER 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
MATTHEW STULLER JR 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
LAUREN STULLER 302 RUE LOUIS XIV LAFAYETTE LA 70508	TRUSTEE	1.00	0	0	0
STEVEN RAMOS 302 RUE LOUIS XIV LAFAYETTE LA 70508	PRES - RELAT	1.00	41,347	2,399	0

COPY

**Statement 15 - Form 990-PF, Part XIV, Line 2a - Name, Address and Email for Applications**Description

CHARLES LAGRANGE 337-394-5432  
 302 RUE LOUIS XIV LAFAYETTE LA 70508  
 CHUCK\_LEGRANGE@STULLER.COM

**Form 990-PF, Part XIV, Line 2b - Application Format and Required Contents**Description

SEE ATTACHED.

**Form 990-PF, Part XIV, Line 2c - Submission Deadlines**Description

FEBRUARY 18, JUNE 17, SEPTEMBER 16

**Statement 16 - Form 990-PF, Part XIV, Line 2d - Award Restrictions or Limitations**Description

WITHIN SIX PARISHES--- LAFAYETTE, IBERIA, ST. MARTIN,  
 ST. LANDRY, VERMILION AND ACADIA-- THE STULLER FAMILY  
 FOUNDATION PARTNERS WITH 501(C)(3) NONPROFIT  
 ORGANIZATIONS IN A VARIETY OF INTERESTS INCLUDING  
 HUMANITARIAN, YOUTH, RELIGIOUS AND EDUCATION.  
 LETTERS OF INQUIRY FROM PROSPECTIVE GRANTEEES ARE  
 NOT REQUIRED, BUT MAY BE HELPFUL IN DETERMINING IF YOUR  
 ORGANIZATION AND/OR PROJECT IS WITHIN THE MISSION  
 OF THE STULLER FAMILY FOUNDATION. YOU MAY ALSO SEND US  
 SUCH QUESTIONS BY PHONE OR EMAIL.  
 AFTER WE RECEIVE YOUR GRANT PROPOSAL, AND YOU HAVE  
 COMPLETED A DONORSENSE PROFILE WITH COMMUNITY FOUNDATION  
 OF ACADIANA, THE FOUNDATION MAY SCHEDULE A SITE VISIT OR  
 CONTACT YOU WITH ADDITIONAL QUESTIONS IN ORDER TO GATHER  
 FURTHER INFORMATION ABOUT YOUR ORGANIZATION AND PROJECT.  
 EDUCATIONAL ISSUES ARE IMPORTANT TO THE STULLER  
 FAMILY FOUNDATION, AND OUR HISTORY REFLECTS A STRONG  
 INVESTMENT IN THE DEVELOPMENT OF ACADIANA'S CHILDREN,  
 PARTICULARLY THOSE WHO ATTEND CHRISTIAN-BASED SCHOOLS.  
 THERE ARE ONLY THREE ITEMS WE WILL NOT FUND:  
 \*AMATEUR SPORTS TEAMS  
 \*POLITICAL ORGANIZATIONS  
 \*PRIVATE INDIVIDUALS

**Statement 17 - Form 990-PF, Part XV-A, Line 11 - Other Revenue**Description

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Exclusion Amount</u>	<u>Related Income</u>
OTHER INCOME		\$	14	\$ 3,310	\$
K-1 RECAP 4797			14	5,385	

**Statement 17 - Form 990-PF, Part XV-A, Line 11 - Other Revenue (continued)**

Description	Business Code	Unrelated Amount	Exclusion Code	Exclusion Amount	Related Income
K-1 RECAP OTHER PORTFOLIO		\$	14	\$ 528,256	\$
K-1 RECAP SECTION 988			14	-31,912	
ORDINARY GAINS - CURRENCY			14	26,902	
K-1 RECAP SEC 1293 QEF ORD			14	26,272	
K-1 RECAP CANCELLATION OF D			14	1,282	
K-1 RECAP SWAP INCOME			14	63	
K-1 RECAP 1231 - UBTI - CA					
	900099	44			
CORE INDUSTRIAL PARTNERS	900099	43,460			
PIEDMONT PARTNERS			14	-75,238	
CRESSET REAL ESTATE LOGISTI					
	900099	-378			
CRESSET LOGISITICS WHITELAN			14	-236	
CORE INDUSTRIAL - EXC BUS I					
	900099	-16,110			
CORE INDUSTRIAL PARTNERS -					
	900099	-41,295			
CRESSET REAL ESTATE LOG -AZ					
	900099	-4,857			
CORE INDUSTRIAL PARTNERS -					
	900099	7,068			
CORE INDUSTRIAL PARTNERS -					
	900099	727			
CRESSET REAL ESTATE LOG - I					
	900099	-650			
CRESSET REA; ESTATE LOG -					
	900099	-1,123			
TOTAL		\$ -13,114		\$ 484,084	\$ 0

COPY



Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

STULLER FAMILY FOUNDATION

72-1282688

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

COPY

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test...
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor...
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor...

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PLATINUM BUSINESS INVESTMENT COMPANY PO BOX 8227 LAFAYETTE LA 70598	\$ 11,588,262	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<p style="text-align: center; font-size: 48px; opacity: 0.5;">COPY</p>	\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ .....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	SECURITIES	\$ 4,067,452	07/25/23
1	SECURITIES	\$ 7,520,810	10/13/23
	<p style="text-align: center; font-size: 48px; opacity: 0.5;">COPY</p>	\$	
		\$	
		\$	
		\$	
		\$	

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

2023

Department of the Treasury Internal Revenue Service

For calendar year 2023 or other tax year beginning and ending

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Header section containing organization name (STULLER FAMILY FOUNDATION), address (PO BOX 82277, LAFAYETTE LA 70598), and identification numbers (72-1282688).

Section G: Check organization type. Includes checkboxes for 501(c) corporation, trust, etc.

Section H: Check if filing only to claim. Includes checkboxes for credit from Form 8941, refund shown, etc.

Section I: Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation.

Section J: Enter the number of attached Schedules A (Form 990-T). Value: 1.

Section K: During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes/No.

Section L: The books are in care of STULLER FAMILY FOUNDATION. Telephone number 337-394-5432.

Part I: Total Unrelated Business Taxable Income. Table with 11 rows and 2 columns (line number, amount). Total amount: 0.

Part II: Tax Computation. Table with 7 rows and 2 columns (line number, amount). Total amount: 0.

Part III: Tax and Payments. Table with 5 rows and 2 columns (line number, amount). Total amount: 0.

Part III Tax and Payments (continued)

Table with 11 rows (6a-6j, 7-11) and 3 columns. Rows include: 6a Payments: Preceding year's overpayment credited to the current year; 6b Current year's estimated tax payments; 6c Tax deposited with Form 8868; 6d Foreign organizations: Tax paid or withheld at source; 6e Backup withholding; 6f Credit for small employer health insurance premiums; 6g Elective payment election amount from Form 3800; 6h Payment from Form 2439; 6i Credit from Form 4136; 6j Other; 7 Total payments; 8 Estimated tax penalty; 9 Tax due; 10 Overpayment; 11 Enter the amount of line 10 you want: Credited to 2024 estimated tax, Refunded.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

Table with 5 rows and 3 columns. Rows include: 1 At any time during the 2023 calendar year, did the organization have an interest in or a signature or other authority over a financial account...; 2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?; 3 Enter the amount of tax-exempt interest received or accrued during the tax year; 4 Enter available pre-2018 NOL carryovers here; 5 Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Includes sub-table for Business Activity Code and Available post-2017 NOL carryover.

Part V Supplemental Information

Provide any additional information. See instructions.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign Here: Signature of officer, Date, Title (PRESIDENT/TRUSTEE).

May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [ ] No

Table for Preparer Information with 4 columns: Print/Type preparer's name, Preparer's signature, Date, Check self-employed if PTIN. Includes: TRAVIS M. BRINSKO, CPA, 11/14/24, self-employed, P01259242. Firm's name: WRIGHT, MOORE, DEHART, DUPUIS & HUTCHINSON. Firm's address: PO BOX 80569, LAFAYETTE, LA 70598. Firm's EIN: 72-1108576. Phone no.: 337-232-3637.

**SCHEDULE A  
(Form 990-T)**

**Unrelated Business Taxable Income  
From an Unrelated Trade or Business**

OMB No. 1545-0047

**2023**

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Open to Public Inspection for  
501(c)(3) Organizations Only

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

<b>A</b> Name of the organization STULLER FAMILY FOUNDATION	<b>B</b> Employer identification number 72-1282688
<b>C</b> Unrelated business activity code (see instructions) 900099	<b>D</b> Sequence: 1 of 1

**E** Describe the unrelated trade or business UNRELATED BUSINESS ACTIVITY

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales			
<b>b</b> Less returns and allowances <b>c</b> Balance	<b>1c</b>		
<b>2</b> Cost of goods sold (Part III, line 8)	<b>2</b>		
<b>3</b> Gross profit. Subtract line 2 from line 1c	<b>3</b>		
<b>4a</b> Capital gain net income (attach Sch D (Form 1041 or Form 1120)). See instructions	<b>4a</b> 630		630
<b>b</b> Net gain (loss) (Form 4797) (attach Form 4797). See instructions	<b>4b</b>		
<b>c</b> Capital loss deduction for trusts	<b>4c</b>		
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement) SEE STMT 1	<b>5</b> -13,158		-13,158
<b>6</b> Rent income (Part IV)	<b>6</b>		
<b>7</b> Unrelated debt-financed income (Part V)	<b>7</b>		
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Part VI)	<b>8</b>		
<b>9</b> Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	<b>9</b>		
<b>10</b> Exploited exempt activity income (Part VIII)	<b>10</b>		
<b>11</b> Advertising income (Part IX)	<b>11</b>		
<b>12</b> Other income (see instructions; attach statement) SEE STMT 2	<b>12</b> 527		527
<b>13 Total.</b> Combine lines 3 through 12	<b>13</b> -12,001		-12,001

COPY

Part II Deductions Not Taken Elsewhere See instructions for limitations on deductions. Deductions must be directly connected with the unrelated business income	7	8a	9	10	11	12	13	14	15	16	17	18
<b>1</b> Compensation of officers, directors, and trustees (Part X)												
<b>2</b> Salaries and wages												
<b>3</b> Repairs and maintenance												
<b>4</b> Bad debts												
<b>5</b> Interest (attach statement). See instructions												
<b>6</b> Taxes and licenses												
<b>7</b> Depreciation (attach Form 4562). See instructions												
<b>8</b> Less depreciation claimed in Part III and elsewhere on return												
<b>9</b> Depletion												
<b>10</b> Contributions to deferred compensation plans												
<b>11</b> Employee benefit programs												
<b>12</b> Excess exempt expenses (Part VIII)												
<b>13</b> Excess readership costs (Part IX)												
<b>14</b> Other deductions (attach statement)												
<b>15 Total deductions.</b> Add lines 1 through 14												
<b>16</b> Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)												-12,001
<b>17</b> Deduction for net operating loss. See instructions												
<b>18 Unrelated business taxable income.</b> Subtract line 17 from line 16												-12,001

For Paperwork Reduction Act Notice, see instructions.

Schedule A (Form 990-T) 2023

Part III Cost of Goods Sold

Enter method of inventory valuation

Table with 8 rows for Cost of Goods Sold. Rows include: 1 Inventory at beginning of year, 2 Purchases, 3 Cost of labor, 4 Additional section 263A costs, 5 Other costs, 6 Total, 7 Inventory at end of year, 8 Cost of goods sold, 9 Do the rules of section 263A apply to the organization?

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

Table for Rent Income. Includes description of property (A-D), rent received or accrued (a-c), total rents received or accrued, and total deductions. A large 'COPY' watermark is present across the table.

Part V Unrelated Debt-Financed Income (see instructions)

Table for Unrelated Debt-Financed Income. Includes description of debt-financed property (A-D), gross income from or allocable to debt-financed property, deductions (a-c), amount of average acquisition debt, average adjusted basis, and total gross income and total allocable deductions.

**Part VI Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)**

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organization			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations				
7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

			Add columns 5 and 10. Enter here and on Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on Part I, line 8, column (B).
--	--	--	---	---

Totals

**Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)**

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				

		Add amounts in column 2. Enter here and on Part I, line 9, column (A).		Add amounts in column 5. Enter here and on Part I, line 9, column (B).
--	--	--	--	--

Totals

**Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)**

1 Description of exploited activity: _____	
2 Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) .....	2
3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) .....	3
4 Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 .....	4
5 Gross income from activity that is not unrelated business income .....	5
6 Expenses attributable to income entered on line 5 .....	6
7 Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12 .....	7



Part IX Advertising Income

1 Name(s) of periodical(s). Check box if reporting two or more periodicals on a consolidated basis.

Table with 4 columns (A, B, C, D) for reporting periodical names and checkboxes.

Enter amounts for each periodical listed above in the corresponding column.

Table with 4 columns (A, B, C, D) for Gross advertising income.

a Add columns A through D. Enter here and on Part I, line 11, column (A)

Table with 4 columns (A, B, C, D) for Direct advertising costs by periodical.

a Add columns A through D. Enter here and on Part I, line 11, column (B)

Table with 4 columns (A, B, C, D) for Advertising gain (loss). Subtract line 3 from line 2.

Table with 4 columns (A, B, C, D) for Readership costs.

Table with 4 columns (A, B, C, D) for Circulation income.

Table with 4 columns (A, B, C, D) for Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5.

Table with 4 columns (A, B, C, D) for Excess readership costs allowed as a deduction.

a Add line 8, columns A through D. Enter the greater of the line 8a, columns total or -0- here and on Part II, line 13



Part X Compensation of Officers, Directors, and Trustees (see instructions)

Table with 4 columns: 1. Name, 2. Title, 3. Percentage of time devoted to business, 4. Compensation attributable to unrelated business.

Total. Enter here and on Part II, line 1

Part XI Supplemental Information (see instructions)

Dotted lines for supplemental information.

Form **990-T****Schedule A Loss Carryover Calculation****2023**Description **UNRELATED BUSINESS ACTIVITY**

Name

**STULLER FAMILY FOUNDATION**

Taxpayer Identification Number

**72-1282688**Unincorporated Business Income Tax Code: **900099** Activity: **OTHER UNRELATED BUSINESS ACTIVITY**

Each activity may carryforward losses after 2018

<b>1</b>	Activity income .....	<b>1</b>	-12,001
<b>2</b>	Activity deductions .....	<b>2</b>	
<b>3</b>	Activities income or loss, after deductions .....	<b>3</b>	-12,001
<b>4</b>	Enter losses carried over to this year (no amounts prior to 2018) plus any carried-back amounts .....	<b>4</b>	147,690
<b>5</b>	Enter 80% of the amount on Line 3, if both lines 3 and 4 are positive. ....	<b>5</b>	
<b>6</b>	Take the lesser of Line 4 or Line 5. <b>Enter here and on Line 17 of Form 990-T, Sch A, Part II</b> .....	<b>6</b>	
<b>7</b>	Remaining losses to be carried forward to 2024 (Subtract Line 6 from line 4) .....	<b>7</b>	147,690
<b>8</b>	If line 3 is less than zero, enter that amount here as a positive number .....	<b>8</b>	12,001
<b>9</b>	Total loss carried forward to 2024 (Add lines 7 and 8) .....	<b>9</b>	159,691

Electronic Filing includes the report of additional amounts for this activity

<b>E1</b>	Post-2017 loss amounts from 2022, indefinite carryover (Reported with Form 990-T, Pt IV, with above UBIT code) ...	<b>E1</b>	147,690
<b>E2</b>	Prior year activity losses included on Schedule A, Line 17 .....	<b>E2</b>	

**COPY**

**Form 990-T, Part IV, Line 5 - Post 2017 NOL Carryover Amounts**

<u>Activity Description</u>	<u>UBIT Num</u>	<u>Available Carryover</u>
UNRELATED BUSINESS ACTIVITY	900099	\$ 147,690
TOTAL		\$ <u>147,690</u>

COPY

**Unrelated Business Activity****Statement 1 - Schedule A (990T), Part I, Line 5 - Income (Loss) from Partnerships or S-Corps**

<u>Name of Partnership or S-Corp</u>	<u>Gross Income</u>	<u>Direct Deductions (Part. only)</u>	<u>Net Income</u>
CORE INDUSTRIAL PARTNERS	\$ 43,460	\$	\$ 43,460
CRESSET REAL ESTATE LOGISTICS	-378		-378
CORE INDUSTRIAL - EXC BUS INT	-16,110		-16,110
CORE INDUSTRIAL PARTNERS - CA	-41,295		-41,295
CRESSET REAL ESTATE LOG -AZ	-4,857		-4,857
CORE INDUSTRIAL PARTNERS - MN	7,068		7,068
CORE INDUSTRIAL PARTNERS - IL	727		727
CRESSET REAL ESTATE LOG - IL	-650		-650
CRESSET REA; ESTATE LOG - IN	-1,123		-1,123
TOTAL	\$ <u>-13,158</u>	\$ <u>0</u>	\$ <u>-13,158</u>

**Unrelated Business Activity****Statement 2 - Schedule A (990T), Part I, Line 12 - Other Income**

<u>Description</u>	<u>Amount</u>
K-1 RECAP - UBTI	\$ 467
CORE - UBTI - CA	8
CORE - UBTI - MN	8
K-1 RECAP 1231 - UBTI - CA	44
TOTAL	\$ <u>527</u>

COPY

**SCHEDULE D  
(Form 1120)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No. 1545-0123

**2023**

Name

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year?  Yes  No  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	252			252
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked				
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
<b>6</b> Unused capital loss carryover (attach computation)				6
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7 252

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	378			378
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked				
<b>11</b> Enter gain from Form 4797, line 7 or 9				11
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
<b>14</b> Capital gain distributions (see instructions)				14
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15 378

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)				16 252
<b>17</b> Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)				17 378
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns				18 630

**Note:** If losses exceed gains, see *Capital Losses* in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2023

**Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

**2023**

Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

Attachment Sequence No. **12A**

Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

Social security number or taxpayer identification number

STULLER FAMILY FOUNDATION

72-1282688

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	K-1 BLACKSTONE	INFRASTRUCTURE	12/56	252				252
<b>COPY</b>								
<p><b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) . . . . .</p>								
				252				252

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

STULLER FAMILY FOUNDATION

72-1282688

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	K-1 BLACKSTONE	INFRASTRUCTURE	1256					
				378				378
<b>COPY</b>								
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) .....				378				378

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sale of Debt Financed Property Worksheet

Form 990-T

2023

For calendar year 2023, or tax year beginning , and ending

Name

Employer Identification Number

STULLER FAMILY FOUNDATION

72-1282688

Detail information for sale of debt financed property reported on: SCHEDULE D (FORM 1120)

- 1. Description of property sold K-1 BLACKSTONE INFRASTRUCTURE 1256
- 2. Date of sale
- 3. Selling price \$ 252
- 4. Cost or other basis \$ 0
- 5. Commissions and other expenses of sale
- 6. Depreciation allowed or allowable
- 7. Net cost or other basis (Add lines 4 and 5 less line 6)
- 8. Gain / loss realized (Line 3 less line 7) 252
- 9. Gain postponed
- 10. Net gain / loss realized (Line 8 less line 9) 252
- 11. Highest acquisition indebtedness in preceding 12 months 252
- 12. Average adjusted basis 252
- 13. Unrelated debt financed income (loss) from the sale (Line 11 divided by line 12 multiplied by line 10) \$ 252

COPY



**Sale of Debt Financed Property Worksheet**

Form **990-T**

**2023**

For calendar year 2023, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name

Employer Identification Number

STULLER FAMILY FOUNDATION

72-1282688

Detail information for sale of debt financed property reported on: SCHEDULE D (FORM 1120)

- 1. Description of property sold K-1 BLACKSTONE INFRASTRUCTURE 1256
- 2. Date of sale \_\_\_\_\_
- 3. Selling price ..... \$ 378
- 4. Cost or other basis ..... \$ 0
- 5. Commissions and other expenses of sale \_\_\_\_\_
- 6. Depreciation allowed or allowable \_\_\_\_\_
- 7. Net cost or other basis (Add lines 4 and 5 less line 6) \_\_\_\_\_
- 8. Gain / loss realized (Line 3 less line 7) ..... 378
- 9. Gain postponed \_\_\_\_\_
- 10. Net gain / loss realized (Line 8 less line 9) ..... 378
- 11. Highest acquisition indebtedness in preceding 12 months ..... 378
- 12. Average adjusted basis ..... 378
- 13. Unrelated debt financed income (loss) from the sale (Line 11 divided by line 12 multiplied by line 10) ..... \$ 378

**COPY**

Form **990-W**  
 (Worksheet)  
 Department of the Treasury  
 Internal Revenue Service

**Estimated Tax on Unrelated Business Taxable  
 Income for Tax-Exempt Organizations**  
 (and on Investment Income for Private Foundations)

OMB No. 1545-0047

**2022**

▶ Go to [www.irs.gov/Form990W](http://www.irs.gov/Form990W) for instructions and the latest information.  
 ▶ Keep for your records. Do not send to the Internal Revenue Service.

1	Unrelated business taxable income expected in the tax year	1	
2	<b>Tax on the amount on line 1.</b> See instructions for tax computation	2	
3	Alternative minimum tax for trusts. See instructions	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits. See instructions	5	
6	Subtract line 5 from line 4	6	
7	Other taxes. See instructions	7	
8	Total. Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels. See instructions	9	
10a	Subtract line 9 from line 8. <b>Note:</b> If less than \$500, the organization is not required to make estimated tax payments. Private foundations, see instructions	10a	199,466
b	Enter the tax shown on the 2021 return. See instructions. <b>Caution:</b> If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	10b	199,466
c	<b>2022 Estimated Tax.</b> Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	199,466

COPY

	(a)	(b)	(c)	(d)	
11 <b>Installment due dates.</b> See instructions	11	05/15/24	06/17/24	09/16/24	12/16/24
12 <b>Required installments.</b> Enter 25% of line 10c in columns (a) through (d). But see instructions if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization."	12				199,500
13 <b>2021 Overpayment.</b> See instructions	13				65,804
14 <b>Payment due</b> (Subtract line 13 from line 12)	14				133,696

For Paperwork Reduction Act Notice, see instructions.

Form **990-W** (2022)

Name  
STULLER FAMILY FOUNDATION

Taxpayer Identification Number  
72-1282688

**Business Activity Income (and allocation of Prior-2018 NOL)**

A. Total Pre-2018 Net Operating Losses Carried Forward	N/A	A.
B. Total Pre-2018 Net Operating Loss allocated to Sch A activities		B.
C. Total Pre-2018 Net Operating Loss allocated to Form 990-T, Line 6		C.
D. Pre-2018 Applied (Sum of B and C)		D.
E. Pre-2018 Remaining (Line A minus Line D)		E.
F. Pre-2018 Net Operating Losses Expiring this Year		F.
G. Pre-2018 Net Operating Losses Carried Forward		G.

Unrelated Business Income Activity with Income	Code	Net Income	Allocated Pre2018 NOL
1.		1.	
2.		2.	
3.		3.	
4.		4.	
5.		5.	
6.		6.	
7.		7.	
8.		8.	
9.		9.	
10.		10.	
11.		11.	
12.		12.	
13.		13.	
14.		14.	
15. All other revenue		15.	
16. Total taxable income		16.	

COPY

**Business Activity Losses**

Unrelated Business Income Activity with Losses	Code	Current Year Loss
1. UNRELATED BUSINESS ACTIVITY	900099	1. -12,001
2.		2.
3.		3.
4.		4.
5. All other activities		5.
6. Totals		6. -12,001



## Grant Application Form

The Stuller Family Foundation is a private family foundation serving the Acadian region. The Foundation does not make grants to individuals, athletic teams, or political organizations. Acceptance of a donation from the Stuller Family Foundation is an agreement to use the grant as designated in this application form. The Stuller Family Foundation reserves the right to withhold or stop funding if the organization’s charitable purpose or the use of this specific grant is not as indicated herein. **Completion and/or submission of an application is not an agreement to fund and does not constitute any liability for, or to, The Stuller Family Foundation to furnish or provide any financial support or backing to the applying organization.**

### Instructions

**All applications must be typed and delivered digitally** to [stullerfoundation@stuller.com](mailto:stullerfoundation@stuller.com). For questions regarding the application process, reporting, or general information please contact us at the email listed above or at (337) 735-8894.

**Evaluation documents: (required)** Failure to provide any of the documents outlined below may result in disqualification from the grant process.

- IRS Tax Exemption Letter (or one of the documents applicable below)
  - Fiscal agent's letter or agreement
  - A document stating that you are a government entity
  - A document stating that you are in the process of obtaining your 501(c)(3) status and date filed
- Most recent 990 or 990EZ Filing
- List of your current board of directors. Please include names and positions of each board member

**Supplemental documents:** (not required – please limit to essential materials only)

### Quarterly Reporting/Updates (required)

- Organizations receiving a grant are required to complete a quarterly report. Failure to do so may disqualify recipients from consideration for future grants from the Foundation.

**RESET FORM**

GRANT CONTACT	EXECUTIVE DIRECTOR
_____ Primary Grant Contact Name	_____ Executive Director Name
Phone _____	Phone _____
Email _____	Email _____

### Submission Authorization

By checking this box, the individual submitting this application is duly authorized to do so. Where applicable, program staff, leadership and/or board members whose work will be impacted by this grant, if awarded, are aware of this grant application.

\_\_\_\_\_  
Applicant Name (please print)

\_\_\_\_\_  
Applicant Signature

ORGANIZATIONAL INFORMATION		OPERATIONAL TRANSPARENCY	GRANT IMPACT INFORMATION	
_____ Legal Name of Organization Applying		_____ Total Number of Board Members  <b>Please indicate "Y" Yes or "N" No for the items below:</b>	_____ Total individuals impacted by this grant	
_____ Address		<input type="checkbox"/> Board Compensation	<b>Geographic Area Impacted by Grant</b> <input type="checkbox"/> Acadia Parish <input type="checkbox"/> Lafayette Parish <input type="checkbox"/> St. Landry Parish <input type="checkbox"/> St. Martin Parish <input type="checkbox"/> Vermilion Parish <input type="checkbox"/> Iberia Parish <input type="checkbox"/> State of Louisiana <input type="checkbox"/> Other (please specify)	
_____ City, State Zip Code		<input type="checkbox"/> Documented Board Minutes		
_____ Website		<input type="checkbox"/> Independently Audited Financials		
_____ Year of Formation		<input type="checkbox"/> Whistleblower Policy		
_____ Employee Identification Number (EIN)		<input type="checkbox"/> Conflict of Interest Policy	<b>Population Group(s) Impacted by Grant</b> <input type="checkbox"/> All Age Groups <input type="checkbox"/> Seniors (56 and up) <input type="checkbox"/> Adults (36-55) <input type="checkbox"/> Young Adults (18-35) <input type="checkbox"/> Teens (13-17) <input type="checkbox"/> Pre-Teen (10-12) <input type="checkbox"/> Children (6-9) <input type="checkbox"/> Children 5 years and under	
ORGANIZATION MISSION		Annual Financial Information		<b>Economic Group(s) Impacted by Grant</b> <input type="checkbox"/> All income levels <input type="checkbox"/> Households at or below poverty <input type="checkbox"/> Medium income <input type="checkbox"/> High income
		\$ _____ Total Annual Revenue		
		\$ _____ Total Annual Expenses		
		\$ _____ Revenue Less Expenses		
		\$ _____ Total Assets		
		\$ _____ Total Liabilities		
		\$ _____ Net Assets or Fund Balances		
ORGANIZATION CLASSIFICATION	ORGANIZATION FUNDING SOURCES	Annual Functional Expenses		
<input type="checkbox"/> Animal Welfare <input type="checkbox"/> Arts and Culture <input type="checkbox"/> Civic/Community Development <input type="checkbox"/> Ecclesiastical <input type="checkbox"/> Education <input type="checkbox"/> Environment & Conservation <input type="checkbox"/> Health & Wellness <input type="checkbox"/> Humanitarian <input type="checkbox"/> Human and Civil Rights <input type="checkbox"/> Research <input type="checkbox"/> Other (list below) _____	_____ % Federal Grants _____ % State Grants _____ % Local Grants _____ % Donations _____ % Membership Dues _____ % Program Fees _____ % Service Contracts <b>100% Total</b> Sources above should add up to 100%. Round to the nearest whole percentage	\$ _____ Total Program Expenses (w/o salaries)		
	_____ No. of Full Time Employees _____ No. of Part Time Employees	\$ _____ Total General Mgmt. Expenses (w/o salaries)		
		\$ _____ Total Salaries		
		\$ _____ Total Fundraising Expenses (w/o salaries)		

GRANT REQUEST INFORMATION

\$ \_\_\_\_\_  
Total Amount Requested

Requested as a Match

\$ \_\_\_\_\_  
Total Program Cost

MAJOR SOURCES OF FUNDING IN SUPPORT OF THIS REQUEST

Sources should represent 80% of the total program cost. You may include this grant request as a source for the calculation.

1. \$ \_\_\_\_\_ Total Funding Received to date in support of this program.

2. \_\_\_\_\_  
Source Name

\$ \_\_\_\_\_  
Amount

Requested

Received

3. \_\_\_\_\_  
Source Name

\$ \_\_\_\_\_  
Amount

Requested

Received

4. \_\_\_\_\_  
Source Name

\$ \_\_\_\_\_  
Amount

Requested

Received

5. \_\_\_\_\_  
Source Name

\$ \_\_\_\_\_  
Amount

Requested

Received

BRIEF DESCRIPTION OF GRANT REQUEST

**HOW WILL YOU MEASURE THE SUCCESS/IMPACT OF THIS GRANT REQUEST****HOW DID YOU HEAR ABOUT THE STULLER FAMILY FOUNDATION**

- |  |  |
|--|--|
| <input type="checkbox"/> Previous Applicant/Grant Recipient        | <input type="checkbox"/> Referred by another organization (please specify organization)<br>_____ |
| <input type="checkbox"/> Stuller Family Foundation website         |  |
| <input type="checkbox"/> LinkedIn                                  | <input type="checkbox"/> Referred by an individual (please specify individual)<br>_____          |
| <input type="checkbox"/> Facebook                                  |  |
| <input type="checkbox"/> Grant Watch                               | <input type="checkbox"/> Other (please specify)<br>_____   |
| <input type="checkbox"/> Stuller Family Foundation Sponsored Event |  |
| <input type="checkbox"/> Parish Proud Event                        |  |
| <input type="checkbox"/> Stuller Inc. Employee                     |  |
| <input type="checkbox"/> Community Foundation of Acadiana          |  |

**THANK YOU FOR YOUR APPLICATION**[www.stullerfoundation.org](http://www.stullerfoundation.org)

**Stuller Family Foundation  
Transaction Detail By Account  
January through December 2023**

**Stuller Family Foundation  
2023 Donations**

Date	Organization	Address	City	State	Zip	Amount	Purpose
09/25/2023	232-HELP	1005 Jefferson Ave	Lafayette	LA	70501	2,500.00	Anything is Possible Gala Sponsorship
08/23/2023	Acadiana Animal Aid	142 Le Medicin	Carencro	LA	70520	15,000.00	Bark in the Dark Gala Sponsorship
11/02/2023	Acadiana Animal Aid	143 Le Medicin	Carencro	LA	70521	40,000.00	Animal Shelter operating expense donation
01/30/2023	Acadiana Center for the Arts	101 W Vermillion St	Lafayette	LA	70501	1,000.00	Operating Expense Donation
10/31/2023	Acadiana Center for the Arts	101 W Vermillion St	Lafayette	LA	70501	25,000.00	Arts Experiment for All Program - Grant Recipient
02/08/2023	Acadiana Center for the Arts	101 W Vermillion St	Lafayette	LA	70501	1,500.00	The Sunny Side Jazz Brunch 2023 Patron Sponsorship
03/07/2023	Acadiana Outreach	825 N University	Lafayette	LA	70506	1,500.00	Palates & Pate 2023/Picasso Level Sponsorship
10/31/2023	Acadiana Outreach	626 N University	Lafayette	LA	70507	29,500.00	New Vehicle - Grant Recipient
10/30/2023	Acadiana Wildlife	502 Menmentau Rd	Youngsville	LA	70592	15,000.00	Materials to rehabilitate wildlife - Grant Recipient
08/10/2023	ACE Scholarships Mississippi	1800 Larimer St	Denver	CO	80202	177,500.00	Education Donation
09/10/2023	ACE Scholarships- National	8181 E Tufts Ave	Denver	CO	80237	100,000.00	ACE Scholarship National Advisory Board Gift
06/23/2023	Addi Jos Footprints	309 Ardenwood Dr	Lafayette	LA	70508	3,000.00	4th Annual Square Some Love - Sponsorship
04/28/2023	Affiliated Blind of Louisiana, Inc.	409 W St. Mary Blvd	Lafayette	LA	70506	9,500.00	Camp ABLE - Grant Recipient
04/28/2023	Aphasia Center of Acadiana	231 Hebrard Blvd	Lafayette	LA	70504	5,000.00	Costs to recruit and train personel for therapy services - Grant Recipient
09/25/2023	Atelier de la Nature	1050 Andrew Garfield Rd	Arnaudville	LA	70512	2,000.00	Annual Halloween Art and Nature Festival - Grant Recipient
04/28/2023	Aylee's Angels	P.O. Box 1089	Carencro	LA	70520	5,000.00	Supplies for bereavement boxes and keepsakes - Grant Recipient
09/06/2023	Beacon Community Connections	123 E Main St.	Lafayette	LA	70501	3,640.00	Beacon Safe At Home program - Grant Recipient
08/23/2023	Benedictines of Mary Queen of Apostles	8005 NW 316th	Goway	MO	64454	25,000.00	Religious donation
11/14/2023	Big Brothers Big Sisters of Acadiana.	123 E Main St.	Lafayette	LA	70501	800.00	Murder Mystery Table Sponsorship
09/06/2023	Big Brothers Big Sisters of Acadiana.	124 E Main St.	Lafayette	LA	70502	20,000.00	Mentoring for Success Program - Grant Recipient
09/11/2023	Boys and Girls Clubs of Acadiana	1405 W Pinhook Rd	Lafayette	LA	70503	10,000.00	Youth of the Year Program 2023 - Grant Recipient
06/06/2023	Broussard Chamber Foundation	108 Broadview Dr	Broussard	LA	70518	2,500.00	Brent Henley Youth Leadership Program - Grant Recipient
01/28/2023	Broussard Police Department	414 E Main St	Broussard	LA	70518	100,000.00	Donation For Public Security
01/13/2023	Bayou Vermilion Preservation Association	PO Box 81131	Lafayette	LA	70598	300.00	Anti-Litter Poster Contest and School Awards - Donation
03/08/2023	Cajun Comic Relief	915 S College Rd	Lafayette	LA	70503	1,000.00	Cajun Comic Relief Sponsorship
11/17/2023	Carmelite Monestary	1250 Carmel Dr	Lafayette	LA	70501	10,000.00	Religious donation
10/31/2023	CASA of SoLA	215 E Pinhook Rd	Lafayette	LA	70501	17,000.00	Volunteer Recruitment Campaign - Grant Recipient
10/03/2023	Children's Museum of Acadiana, Inc.	201 E Congress	Lafayette	LA	70501	100,000.00	Removal of current roof and install of new roof - Grant Recipient
06/12/2023	Christ Church Academy	1700 W Willow St	Lafayette	LA	70501	50,000.00	Capital Campaign for Recreational facility - Grant Recipient
03/17/2023	Community Foundation of Acadiana	1035 Camellia Blvd	Lafayette	LA	70508	60,000.00	DLU Matching donation
10/25/2023	Community Foundation of Acadiana	1035 Camellia Blvd	Lafayette	LA	70508	5,400.00	Lafayette Civic Cup Sponsorship
12/21/2023	Community Foundation of Acadiana	1035 Camellia Blvd	Lafayette	LA	70508	1,000,000.00	Community Support Donation
07/07/2023	Cystic Fibrosis Foundation	4630 S. Carrollton Ave	New Orleans	LA	70119	5,880.00	Acadiana's Finest Sponsorship
07/19/2023	Christian Youth Theatre	1319 Pinhook Rd	Lafayette	LA	70508	2,500.00	Annual Donation - Director's Circle Sponsorship
09/19/2023	Day One Foundation	105 Glenn St	Broussard	LA	70518	35,000.00	Renovations and furnishings to the new prop 924 Kaliste Saloom Rd - Grant Recipient
09/28/2023	Dreams Come True	P.O. Box 1252	Youngsville	LA	70592	30,100.00	Donation to support wish for Child with life-threatening illness
09/28/2023	ESA Falcon Club	1557 Smede Hwy	Broussard	LA	70518	2,500.00	Donation for private education
08/10/2023	Evangeline Area Council, BSA	2286 S College Rd	Lafayette	LA	70508	25,000.00	Scouting Operations Grant Recipient
07/13/2023	Faith House	P.O. Box 93145	Lafayette	LA	70509	13,540.00	New air conditioner - Grant Recipient
05/18/2023	Girl Scouts of La Pines to the Gulf	1720 Kaliste Saloom Rd	Lafayette	LA	70508	500.00	Women of Distinction Sponsorship
09/25/2023	Girls on the Run	2041 Perkins Rd	Baton Rouge	LA	70808	3,000.00	Expand program to two sites in Acadiana - Grant Recipient
10/31/2023	Hearts of Hope	183 S Beadle Rd	Lafayette	LA	70508	50,000.00	Salary coverage for grant manager - Grant Recipient
11/15/2023	Hope for Opelousas	330 E Madison Dt	Opelousas	LA	70570	52,000.00	Capital Campaign to renovate home in to classrooms - Grant Recipient
11/13/2023	Houston Livestock Rodeo	8834 Fannin Reliant Center	Houston	TX	77054	1,500.00	Houston Livestock Rodeo Donation
04/28/2023	Hunters for the Hungry	11019 Perkins Rd	Baton Rouge	LA	70810	10,000.00	Freshly Harvested Game Program - Grant Recipient
05/19/2023	John Paul the Great Academy	1522 Carmel Dr	Lafayette	LA	70501	35,000.00	Capital Campaign to replace the roof on main building - Grant Recipient
09/06/2023	Junior Achievement of BR & Acadiana	P.O. Box 77576	Baton Rouge	LA	70879	7,500.00	Leading Ladies and Mentoring Men Program - Grant Recipient
09/11/2023	Junior League of Lafayette	504 Richards Ave	Lafayette	LA	70508	14,000.00	Happy Wheels Hospitality Cart 2023 - Grant Recipient
07/07/2023	Lafayette Christian Academy	220 Portland Ave	Lafayette	LA	70507	87,500.00	Capital Campaign to renovate a building into their PAC - Grant Recipient
07/11/2023	Lafayette City Marshall Reserves	PO Box 3344	Lafayette	LA	70502	500.00	Backpack Giveaway Sponsorship
05/05/2023	Lafayette Council on Aging	160 Industrial Pkwy	Lafayette	LA	70508	250.00	Elderly community support donation
10/30/2023	Lafayette Council on Aging	160 Industrial Pkwy	Lafayette	LA	70509	15,000.00	Home Delivered Meals Program - Grant Recipient
10/03/2023	Lafayette Parish Bar Association	2607 Johnston St	Lafayette	LA	70503	400.00	Family Law Section Sponsorship
10/30/2023	LMS Animal Rescue Foundation	106 Rimwood Ave	Lafayette	LA	70501	5,000.00	Heart worm treatment and the rescue and adoption of dogs
06/07/2023	Louisiana First Responders Association	419 Acorn Dr	Lafayette	LA	70507	6,500.00	First Responders Support donation
11/15/2023	Louisiana Museum Foundation	701 Chartes St	New Orleans	LA	70116	5,000.00	Hunt Stonem Exhibit Sponsorship
08/14/2023	Lydia Cancer Association	PO Box 731	Lydia	LA	70569	1,000.00	Lydia Cancer Food Fest Sponsorship
09/06/2023	Mable's Table	PO Box 52951	Lafayette	LA	70505	3,000.00	Backpack Project - Grant Recipient
09/25/2023	Make A Wish Foundation of the Texas GC	12625 Southwest Fry	Stafford	TX	77477	15,000.00	Fund a wish for child in Acadiana - Grant Recipient
12/20/2023	St. Judes Hospital	501 St. Jude Plave	Memphis	TN	38105	200.00	Childhood Cancer Research Donation
09/06/2023	Miles Perret Center	2130 Kaliste Saloom Rd	Lafayette	LA	70508	20,000.00	Nutrition Supplements Program - Grant Recipient
03/08/2023	National Guard Association of Louisiana	P.O. Box 83724	Baton Rouge	LA	70884	5,000.00	92nd Annual NGALA Conference & Exhibition Sponsorship
10/31/2023	National Guard Association of Louisiana	P.O. Box 83724	Baton Rouge	LA	70884	3,000.00	93rd Annual NGALA Conference & Exhibition Sponsorship
11/15/2023	Oil Center Association	304 Audubon Blvd	Lafayette	LA	70503	500.00	Light up the Oil Center Sponsorship
06/08/2023	One Acadiana	804 E. Saint Mary Blvd	Lafayette	LA	70503	47,000.00	Annual Commitment - Impact 2019-2024
12/13/2023	One Acadiana	804 E. Saint Mary Blvd	Lafayette	LA	70503	47,000.00	Annual Commitment - Impact 2019-2024
07/11/2023	Pinhook Foundation	200 W University Ave	Lafayette	LA	70506	410.00	Underserved community support sponsorship
11/29/2023	Pinhook Foundation	200 W University Ave	Lafayette	LA	70506	2,100.00	Underserved community support sponsorship
09/18/2023	Police Association of Lafayette	PO Box 90082	Lafayette	LA	70509	1,000.00	Sponsorship for Community Support
10/30/2023	Preservation Alliance of Lafayette	PO Box 2451	Lafayette	LA	70502	2,000.00	Updates to Lafayette Historic Tours on Balado Disc Platform
01/28/2023	Public Affairs Research Council of LA	451 Florida St	Baton Rouge	LA	70801	1,000.00	Annual Conference Luncheon Sponsorship
12/12/2023	Public Affairs Research Council of LA	451 Florida St	Baton Rouge	LA	70801	1,000.00	Support for staff research for K-12 teacher compensation strategies
04/28/2023	Rotary Club of Lafayette	PO Box 92048	Lafayette	LA	70509	1,500.00	Help Fund Scholarship for UL Student From TCH - Grant Recipient
09/06/2023	Scenic Lafayette	PO Box 51675	Lafayette	LA	70505	3,000.00	Funding requested to revitalize Mall Blvd in Mouton Gardens - Grant Recipient
09/06/2023	Scenic Lafayette	PO Box 51675	Lafayette	LA	70505	2,500.00	Willow Oak and supplies for the first two roundabouts in the city/parish
05/18/2023	Sheriff Mark Garber Charities	714 Garber Rd	Broussard	LA	70518	2,500.00	2023 Youth Golf for Sheriff Mark Garber Sponsorship
10/13/2023	SKY HIGH FOR KIDS	9800 Richmond Ave	Houston	TX	77042	2,505.00	Ending Childhood Cancer Donation



**Stuller Family Foundation**  
**Transaction Detail By Account**  
January through December 2023

Date	Organization	Address	City	State	Zip	Amount	Purpose	
04/26/2023	Special Olympics Louisiana	46 Louis Prima	Covington	LA	70433	5,000.00	Sports, Health, and Educational Program - Grant Recipient	
05/25/2023	St. Teresa Center for Works of Mercy	103 Railroad Ave	St. Martinville	LA	70582	100,000.00	Capital Campaign to renovate their building	
06/07/2023	St. Teresa Center for Works of Mercy	103 Railroad Ave	St. Martinville	LA	70582	100,000.00	Capital Campaign to renovate their building	
09/06/2023	Team Gleason Foundation	PO Box 94493	New Orleans	LA	70184	1,000.00	Sponsorship in support of people with ALS	
10/31/2023	The Confidence Campaign	PO Box 2368	Lafayette	LA	70502	2,000.00	Education services and resources to more girls and young women	
04/26/2023	The Life of a Single Mom	12015 Justice Ave	Baton Rouge	LA	70816	7,500.00	Single Mom University Program - Grant Recipient	
04/07/2023	The National Inventors Hall of Fame, Inc	3701 Highland Park NW	North Canton	OH	44720	10,000.00	Camp Invention Program - Grant Recipient	
05/05/2023	The Peregrine Fund	5688 W Fwling Hawk Ln	Boise	ID	83709	100,000.00	Bird Rescue Support	
04/13/2023	The RescYOU Group, Inc	221 Rue De Jean	Lafayette	LA	70508	15,100.00	Child loss support donation	
10/24/2023	The RescYOU Group, Inc	221 Rue De Jean	Lafayette	LA	70508	2,500.00	Child loss support sponsorship	
09/26/2023	The Whole Woman Foundation	169 s Beadle Rd	Lafayette	LA	70508	2,500.00	Holistic Intervention Program - Grant Recipient	
11/13/2023	Thensted Outreach Center	268 Church St	Grand Coteau	LA	70541	7,000.00	Empowering Seniors and Veterans Program - Grant Recipient	
11/15/2023	United Way of Acadiana	215 E Pinhook Rd	Lafayette	LA	70501	1,190.00	I have a Dream Trip Sponsorship	
03/07/2023	United Way of Acadiana	215 E Pinhook Rd	Lafayette	LA	70501	20,000.00	Early Childhood Initiation Program	
03/08/2023	University of LA. at Lafayette Foundation	PO Box 40151	Lafayette	LA	70504	1,000.00	The Big Event Sponsorship	
09/25/2023	Women of Wisdom	PO Box 92391	Lafayette	LA	70509	3,500.00	Women of Wisdom Program Sponsorship	
11/17/2023	Youngsville Sports Complex	801 Savoy Rd	Youngsville	LA	70592	12,500.00	Youth Sports Support Donation	
<b>Total Donations</b>						<b>PAID CURRENT YEAR</b>	<b>2,798,815.00</b>	<b>PAGE 1, COLUMN (d)</b>
Payable	Hospice of Acadiana Foundation	2600 Johnston St	Lafayette	LA	70503	10,000.00	End of Life Care Sponsorship	
Payable	St. Genevieve School	201 Elizabeth Ave	Lafayette	LA	70501	300,000.00	Capital Campaign to build more classrooms	
Payable	Cathedral Carmel	848 St. John St	Lafayette	LA	70501	350,000.00	Capital Campaign to restore 5-8 grade building	
Payable	Our Savior's Church	655 Highway 96	Broussard	LA	70518	1,000,000.00	Capital Campaign for Youngsville Campus	
Payable	St. John's Cathedral	914 St. John St	Lafayette	LA	70501	350,000.00	Capital Campaign for cathedral renovation - Grant Recipient	
Payable	Vatican Baptist Church	2426 Hwy 93	Carenoro	LA	70520	100,000.00	Capital Campaign of a multi-use facility	
						<b>ACCRUED IN CURRENT YEAR</b>	<b>2,110,000.00</b>	<b>PAGE 8, PART XI, LINE 3b</b>
						<b>CURRENT YEAR DONATIONS</b>	<b>4,908,815.00</b>	<b>PAGE 1, COLUMN (a)</b>
12/21/2023	Parish Proud	PO Box 82277	Lafayette	LA	70598	465,000.00	Funding for operations and program support - Grant Recipient	
01/04/2023	Sacred Heart of Jesus	200 W. Main St	Broussard	LA	70518	191,682.00	Capital Campaign for construction of multi-purpose building and youth hosue	
01/18/2023	Sacred Heart of Jesus	200 W. Main St	Broussard	LA	70518	234,380.00	Capital Campaign for construction of multi-purpose building and youth hosue	
02/14/2023	Sacred Heart of Jesus	200 W. Main St	Broussard	LA	70518	234,778.00	Capital Campaign for construction of multi-purpose building and youth hosue	
09/06/2023	Love Our Schools	1035 Camellia Blvd	Lafayette	LA	70508	50,000.00	Public Education Donation	
12/21/2023	Love Our Schools	1035 Camellia Blvd	Lafayette	LA	70508	50,000.00	Public Education Donation	
09/08/2023	St. Anne Catholic Church	201 Church St	Youngsville	LA	70592	226,530.35	Capital Campaign for upgrades to church	
10/05/2023	St. Anne Catholic Church	201 Church St	Youngsville	LA	70592	152,185.25	Capital Campaign for upgrades to church	
11/01/2023	St. Anne Catholic Church	201 Church St	Youngsville	LA	70592	154,878.53	Capital Campaign for upgrades to church	
12/05/2023	St. Anne Catholic Church	201 Church St	Youngsville	LA	70592	466,605.87	Capital Campaign for upgrades to church	
03/23/2023	The Bayou Church	2234 Kaliste Saloom Rd	Lafayette	LA	70508	150,000.00	Capital Camgpaign for construction of ministry center	
04/17/2023	The Bayou Church	2234 Kaliste Saloom Rd	Lafayette	LA	70508	150,000.00	Capital Camgpaign for construction of ministry center	
05/10/2023	The Bayou Church	2234 Kaliste Saloom Rd	Lafayette	LA	70508	150,000.00	Capital Camgpaign for construction of ministry center	
06/23/2023	The Bayou Church	2234 Kaliste Saloom Rd	Lafayette	LA	70508	150,000.00	Capital Camgpaign for construction of ministry center	
07/28/2023	The Bayou Church	2234 Kaliste Saloom Rd	Lafayette	LA	70508	150,000.00	Capital Camgpaign for construction of ministry center	
						<b>PAID PRIOR YEAR ACCRUAL</b>	<b>2,975,840.00</b>	

Stuller Family Foundation  
Grants Payable  
12/31/2022

	2019 Payments	2019 Commitments	2019 12/31/19	2020 Payments	2020 Commitments	2020 12/31/20	2021 Payments	2021 Commitments	2021 12/31/21	2022 Payments	2022 Commitments	2022 12/31/22	2023 Payments	2023 Commitments	2023 12/31/23	
Parish Proud		1,000,000.00	1,000,000.00	(535,000.00)		465,000.00			465,000.00			465,000.00	(465,000.00)		-	Litter abatements, beautification and blight removal for the greater Lafayette, LA city. Funds to be disbursed in 2023
Sacred Heart of Jesus Church		1,000,000.00	1,000,000.00			1,000,000.00	(100,000.00)	200,000.00	1,100,000.00	(339,160.00)		760,840.00	(760,840.00)		-	Construction of a youth facility and meeting hall. Originally scheduled for 2020 but delayed until 2021 due to COVID-19.
Lafayette Central Park, Inc.			-		100,000.00	100,000.00			100,000.00	(10,266.00)		89,734.00			89,734.00	Sign for Moncus Park. Funds to be disbursed upon construction in 2024.
Our Lady of Wisdom								500,000.00	500,000.00		500,000.00	1,000,000.00			1,000,000.00	Lafayette, LA. Funds to be disbursed upon construction in 2024 and 2025.
St. Anne Catholic Church									-	1,000,000.00	1,000,000.00	(1,000,000.00)			-	New Church construction. Funds to be disbursed upon construction in 2023 and 2024.
The Bayou Church									-	750,000.00	750,000.00	(750,000.00)			-	Construction of Ministry Center. Funds to be disbursed upon construction in 2024 and 2025.
Academy of the Sacred Heart									-	250,000.00	250,000.00				250,000.00	Renovation to St. Berchman Chape. Funds to be disbursed upon construction in 2024.
Cathedral Carmel														350,000.00	350,000.00	Renovations to middle school building. Funds to be disbursed in 2024.
Hospice of Acadiana Foundation														10,000.00	10,000.00	End of life care facility improvements. Purchase of tile on donor wall. Funds to be disbursed in 2024.
Our Savior's Church													1,000,000.00		1,000,000.00	Church. Funds to be disbursed upon construction in 2025 and 2026.
St Genevieve School													300,000.00		300,000.00	Renovate main building classrooms. Funds to be disbursed in 2024.
St John's Cathedral													350,000.00		350,000.00	Renovate the Cathedral. Funds to be disbursed in 2024.
Vatican Baptist Church													100,000.00		100,000.00	Construction of new building. Funds to be disbursed in 2024.
Meets the IRS set aside requirements	(890,600.00)	2,000,000.00	2,109,400.00	(535,000.00)	100,000.00	1,674,400.00	(209,400.00)	700,000.00	2,165,000.00	(349,426.00)	2,500,000.00	4,315,574.00	(2,975,840.00)	2,110,000.00	3,449,734.00	